

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) June 13, 2000

UNIVERSAL HEALTH SERVICES, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware

0-10454

23-2077891

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

367 South Gulph Road, King of Prussia, Pennsylvania

19406

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (610) 768-3300

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

On June 13, 2000, Universal Health Services, Inc. issued the press release filed herewith as Exhibit 99.1.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release dated June 13, 2000.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL HEALTH SERVICES, INC.

Date: June 13, 2000

By: /s/ Steve G. Filton

Name: Steve G. Filton
Vice President, Controller and
Secretary

FOR IMMEDIATE RELEASE

CONTACT: Kirk E. Gorman
Chief Financial Officer
(610) 768-3300

June 13, 2000

UNIVERSAL HEALTH SERVICES, INC.

TO OFFER CONVERTIBLE DEBENTURES

Universal Health Services, Inc. (NYSE: UHS) announced today that it intends to offer discounted convertible debentures due 2020 to qualified institutional investors. The debentures will be convertible into the Class B Common Stock of the Company. The expected net proceeds of the offering of approximately \$170 million will be used to repay debt and for general corporate purposes including previously announced and other possible acquisitions.

The securities have not been registered under the Securities Act or any state securities laws and are being offered in the United States in a private placement under Rule 144A under the Securities Act of 1933 ("Securities Act"). They may not be offered or sold in the United States absent registration or an applicable exemption under the Securities Act and applicable state securities laws.

Universal Health Services, Inc. is the third largest hospital company, operating 69 facilities in 20 states, Washington, D.C. and Puerto Rico. It acts as the advisor to Universal Health Realty Income Trust, a real estate investment trust (NYSE: UHT).

Certain statements in this release may constitute forward-looking statements and are subject to various risks and uncertainties as discussed in the Company's filings with the Securities and Exchange Commission. The Company is not obligated to update these forward-looking statements even if the Company's assessment of these risks and uncertainties changes.

#